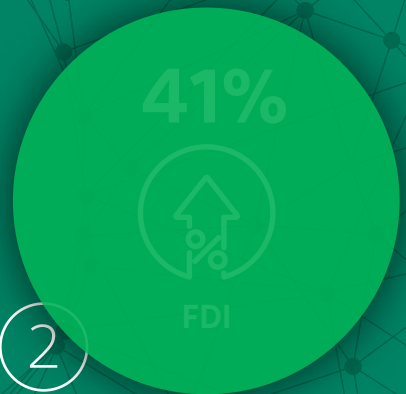




1

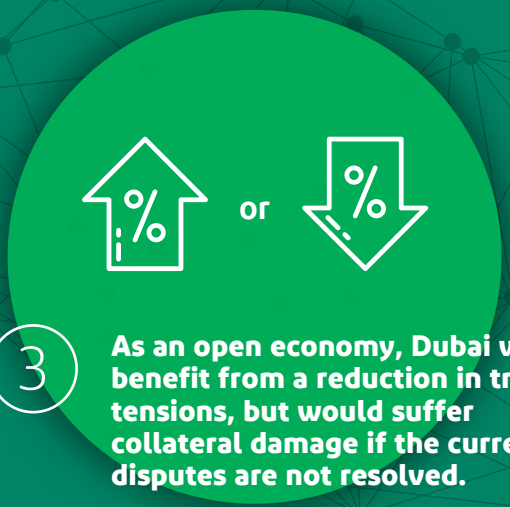
Falling world growth rate reflects the impact of US tariffs on Chinese goods, Chinese retaliation, Brexit-related uncertainties and geopolitical tensions arising from US sanctions against Iran.

## Growth Slows in Challenging Global Environment



2

In 2018, Foreign Direct Investment (FDI) capital grew by 41 per cent to AED 38.5 billion (US\$10.5 billion), ranking Dubai as 6th among global destination cities for capital investment.



3

As an open economy, Dubai will benefit from a reduction in trade tensions, but would suffer collateral damage if the current disputes are not resolved.